

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/9/ 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Modern Dairy Holdings Ltd.
Date Submitted	06 / 10 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1117</u> Des	scription : Ordinary	/ shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		<u></u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	-			
Balance at close	of the mont	th			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) :

1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,827,338,751	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

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#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
(17/11/2011)						
Ordinary shares	0	0	0	0	0	33,029,056
(Note 1)						
(Ivole I)						
3. Share Option						
Exercise Price						
HK\$3.38						
Scheme adopted						
on						
(5/6/2014)						
Ordinary shares	0	0	0	0		0 80,000,000
	0					
(Note 1)						

4.			
(Note 1)			
	Total A. (Ordinary	shares) 0	
	(Preference	shares) N/A	
	(Othe	r class) N/A	
Total funds raised duri	ing the month from exercise of		
options (State currency			

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	/ )				
	-					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / ,	/ )				
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/ )				

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
		Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
4						
4.						
		<u> </u>				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			(a			
		Total		nary shares) <u>Nil</u>		_
				ence shares) <u>N/A</u>		_
			(	Other class) N/A	L	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					

No. of new

No. of new

3.		
	<u> </u>	
Stock code (if listed)	<u> </u>	
Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy)	( / / )	
4.		
Stock code (if listed)	<u> </u>	
Class of shares		
issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy)	( / / )	
		Total C. (Ordinary shares) Nil
		(Preference shares) N/A
		(Other class) <u>N/A</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2		
shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		( <i>Note</i> 1)				
. Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable ( <i>Note 1</i> )				
. Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
						N/A
		Class of shares issuable ( <i>Note 1</i> )				
. Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable ( <i>Note 1</i> )				
. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)		N7/4
						<u>N/A</u>

	Turn of Louis		F	for Main 1	Boai	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						montin
5.	Scrip dividend	At State price : currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			N/A
			Class of shares				
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			N/A
							<u>11/A</u>

			For	r Main Board	d and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable - (Note 1)			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	//)		N/A
			Class of shares issuable - (Note 1)			
10.	Other (Please specify)	At State price : currency	Issue and allotment ( date : (dd/mm/yyyy)	//)		
			EGM approval date: ( (dd/mm/yyyy)	//)		N/A
				dinary shares erence shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks	(if	any):
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N/A	
Submitted by:	WONG Kai Hing
Title:	Company Secretary
(Director. Sec	retary or other duly authorised officer)
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.